

Soya Market Trends March 2024

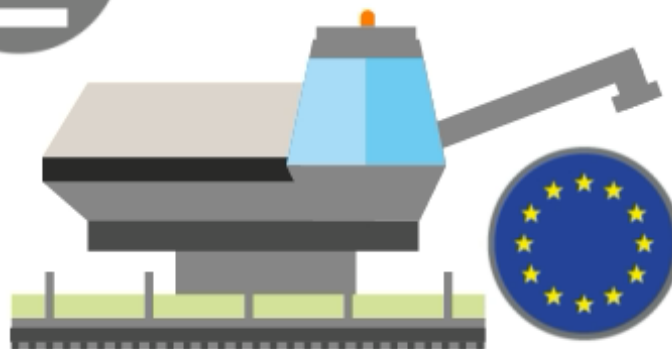
Bertalan Kruppa, Donau Soja

Topics to be discussed

1 Forecast 2024



2 Harvest 2023



3 Soya prices



Driving factors

Prices



Energy costs



Rainy autumn



Recent performance



Policy



Long-term trends

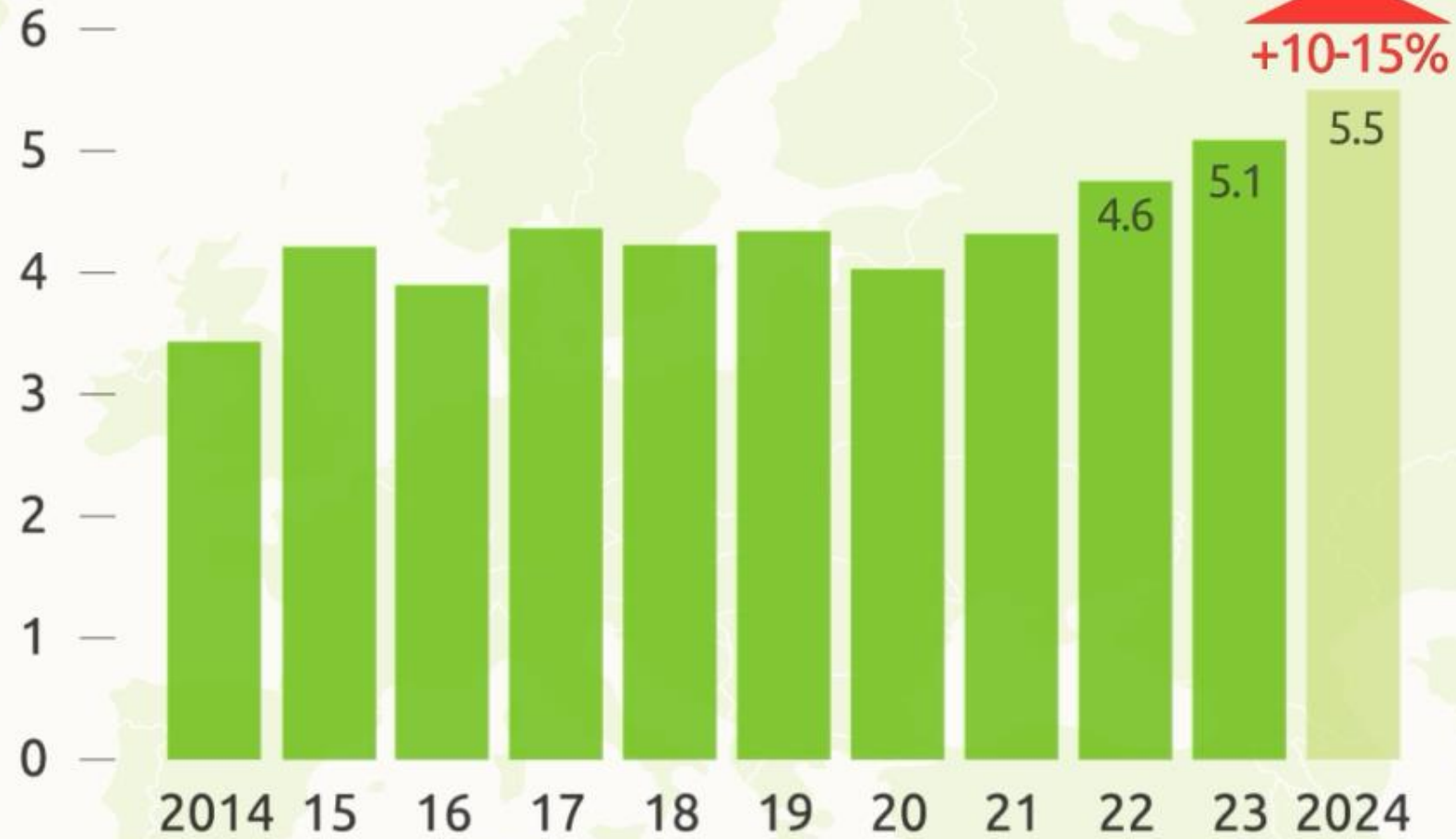




Europe

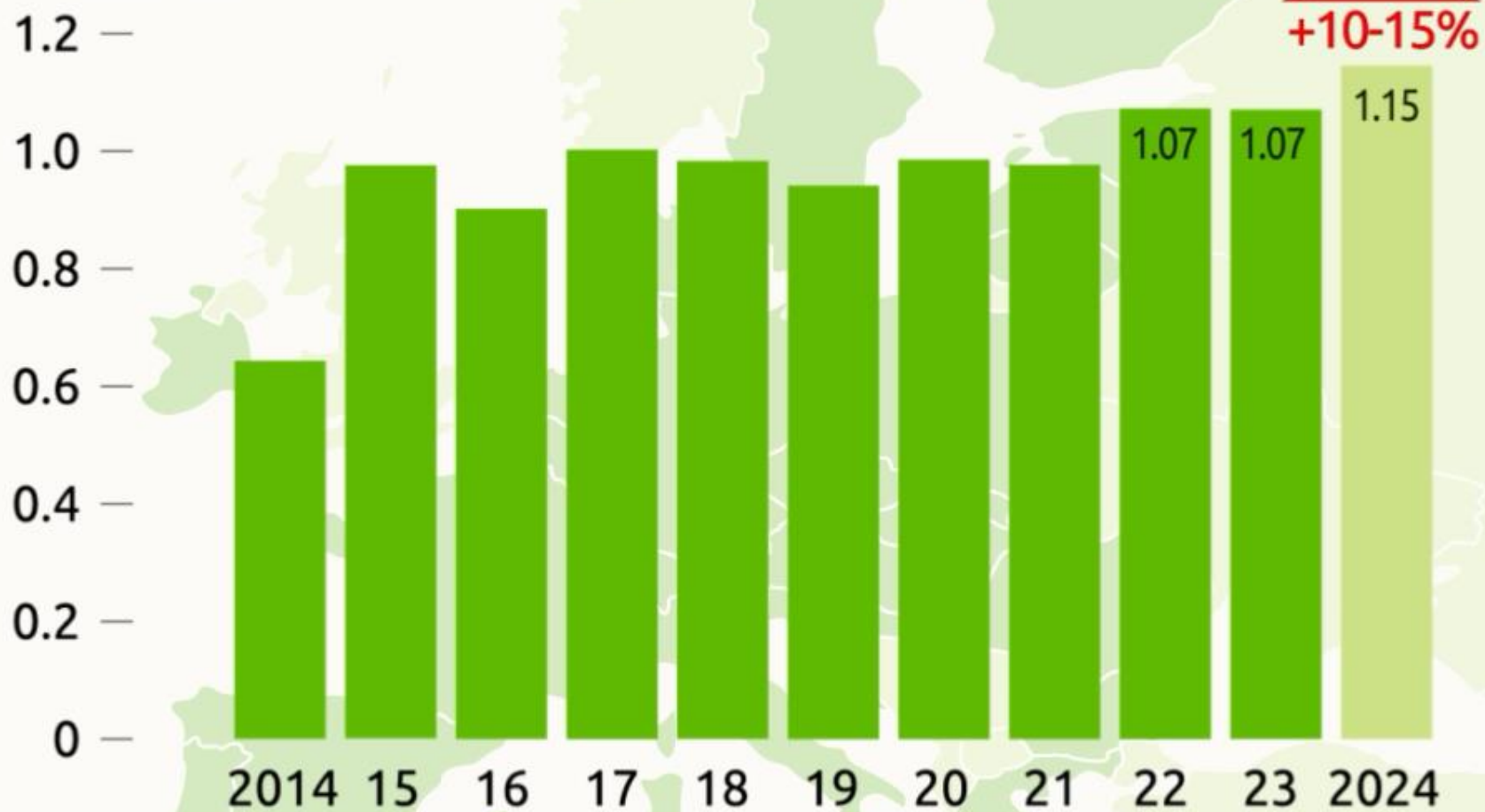
Soya area in Europe

million ha



Soya area in EU

million ha





Soya area in Ukraine

million

2.5 –

2.0 –

1.5 –

1.0 –

0.5 –

0 –

2014

15

16

17

18

19

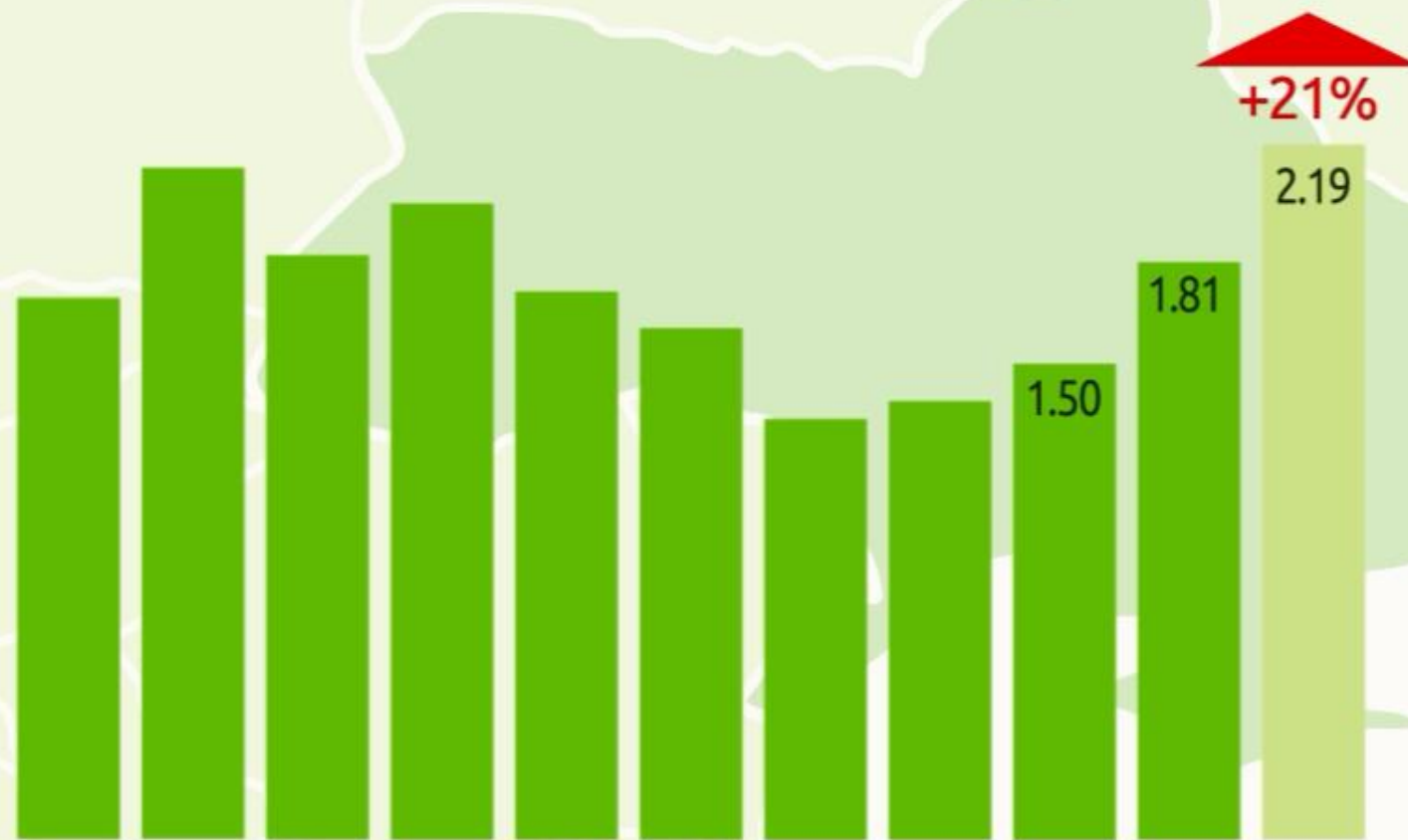
20

21

22

23

2024



+21%

2.19

1.50

1.81



Soya area in Serbia

1,000 ha

300—

250—

200—

150—

100—

50—

0—

2014

15

16

17

18

19

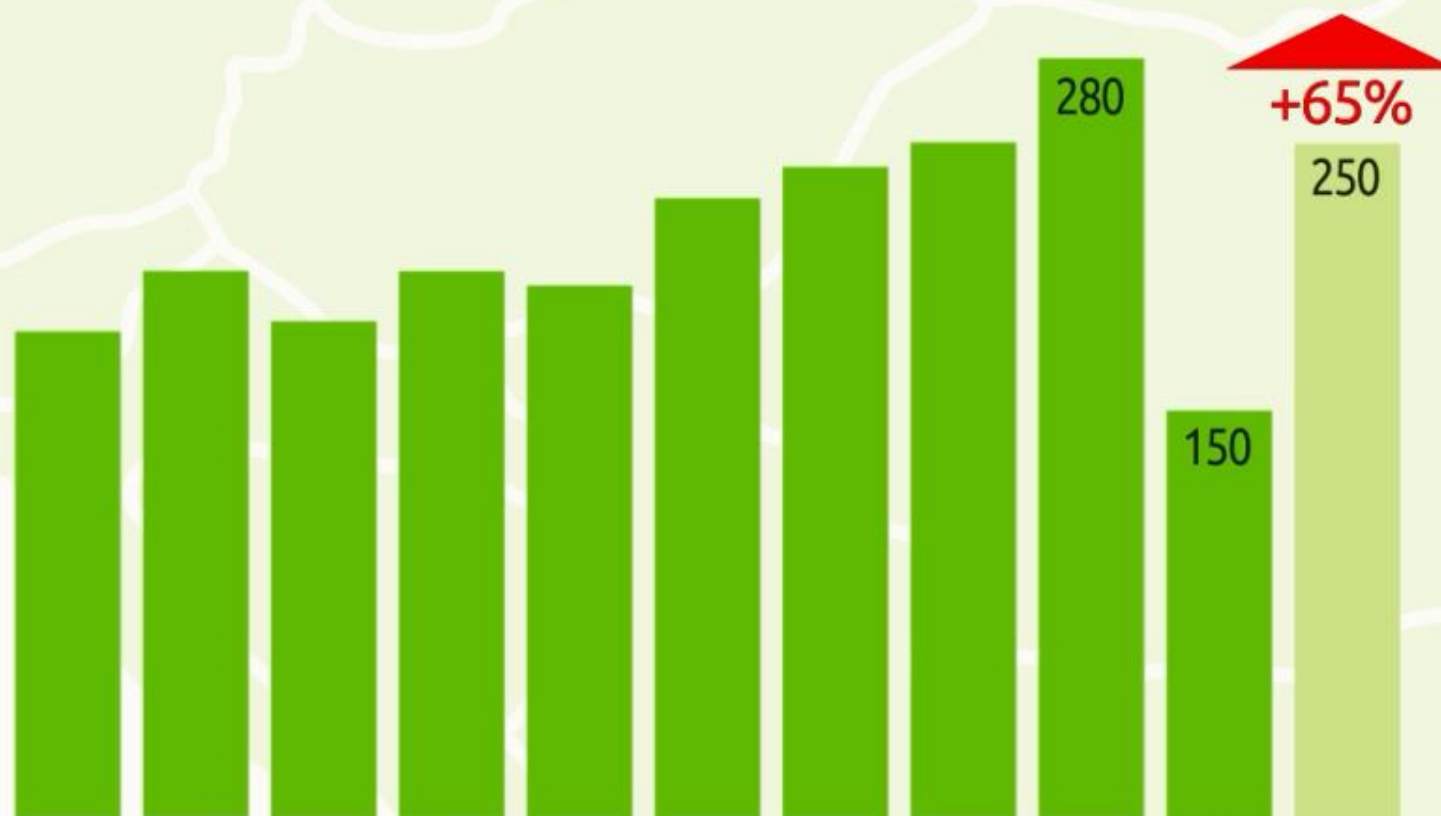
20

21

22

23

2024



Topics to be discussed

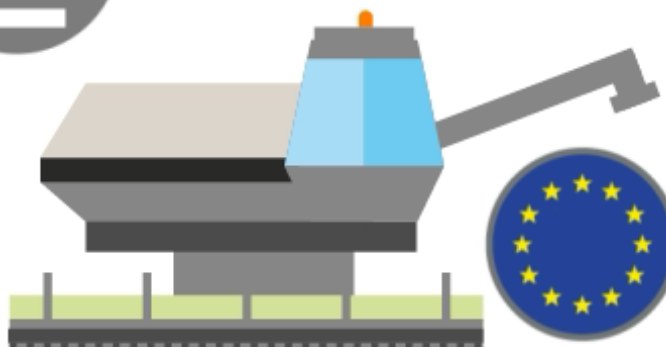
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Forecast 2024



2

Harvest 2023



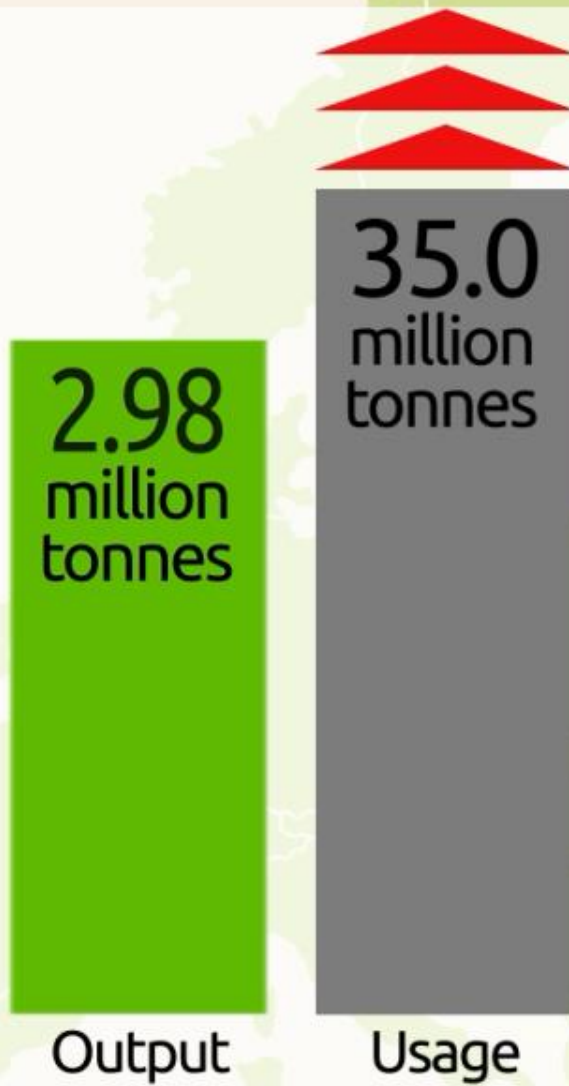
3

Soya prices





Soya S&D in EU (2023):



Soya S&D in EU (2023):



Output



Usage

Soya S&D in EU (2023):



**Rough
calculation!**

GM
+
non-GM

8%

Output

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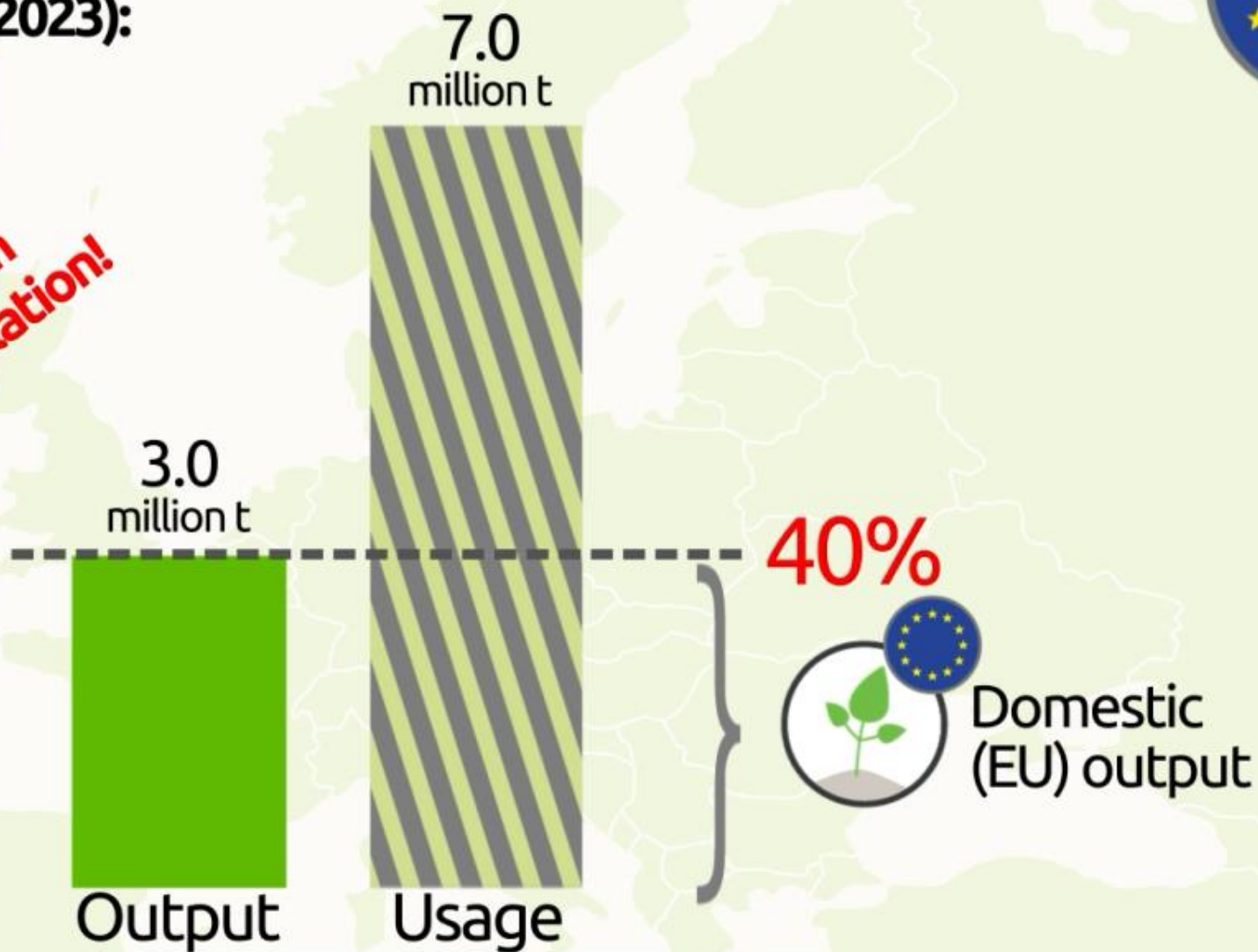
Usage

Soya S&D in EU (2023):

Only non-GM



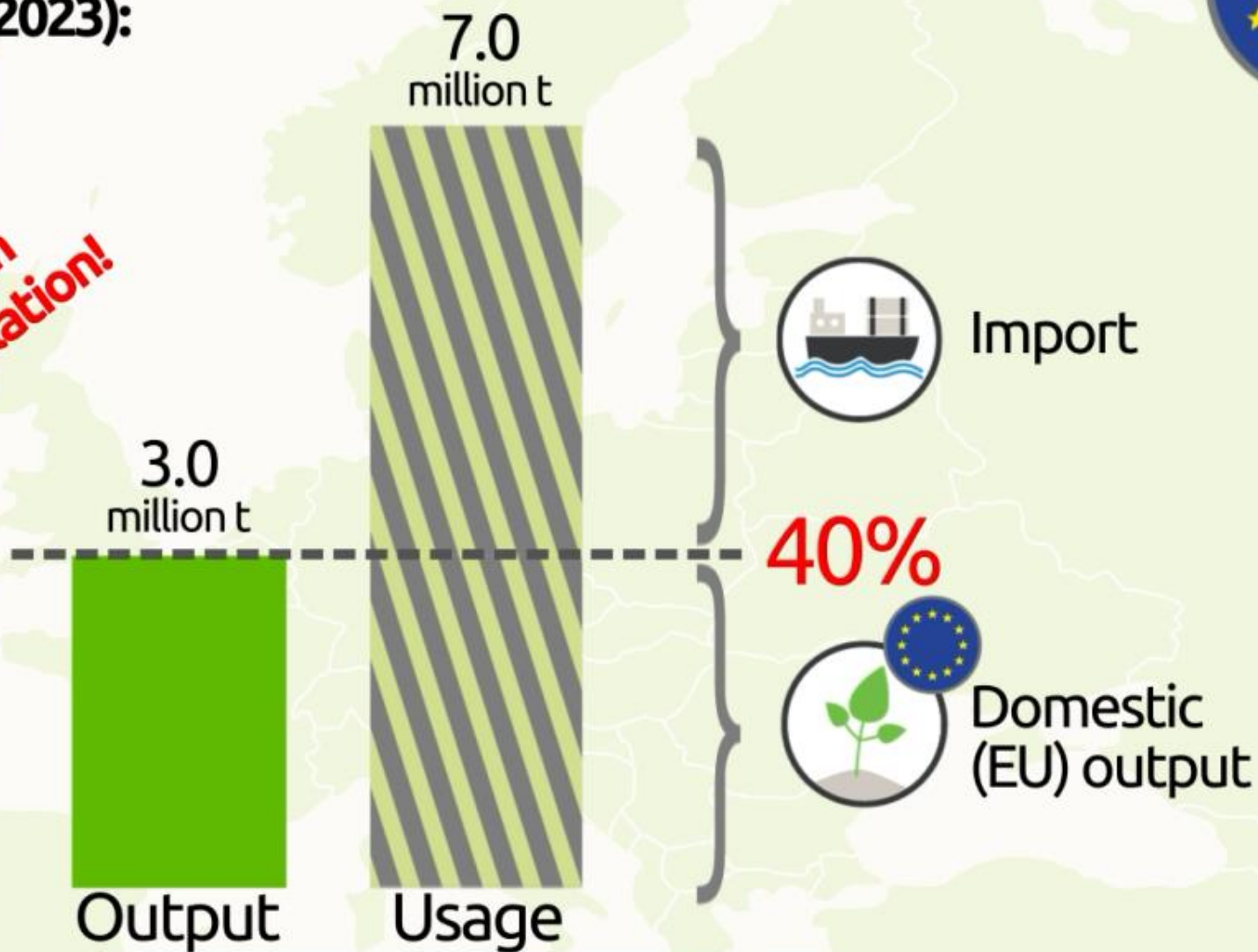
**Rough
calculation!**



Soya S&D in EU (2023):

Only non-GM

**Rough
calculation!**

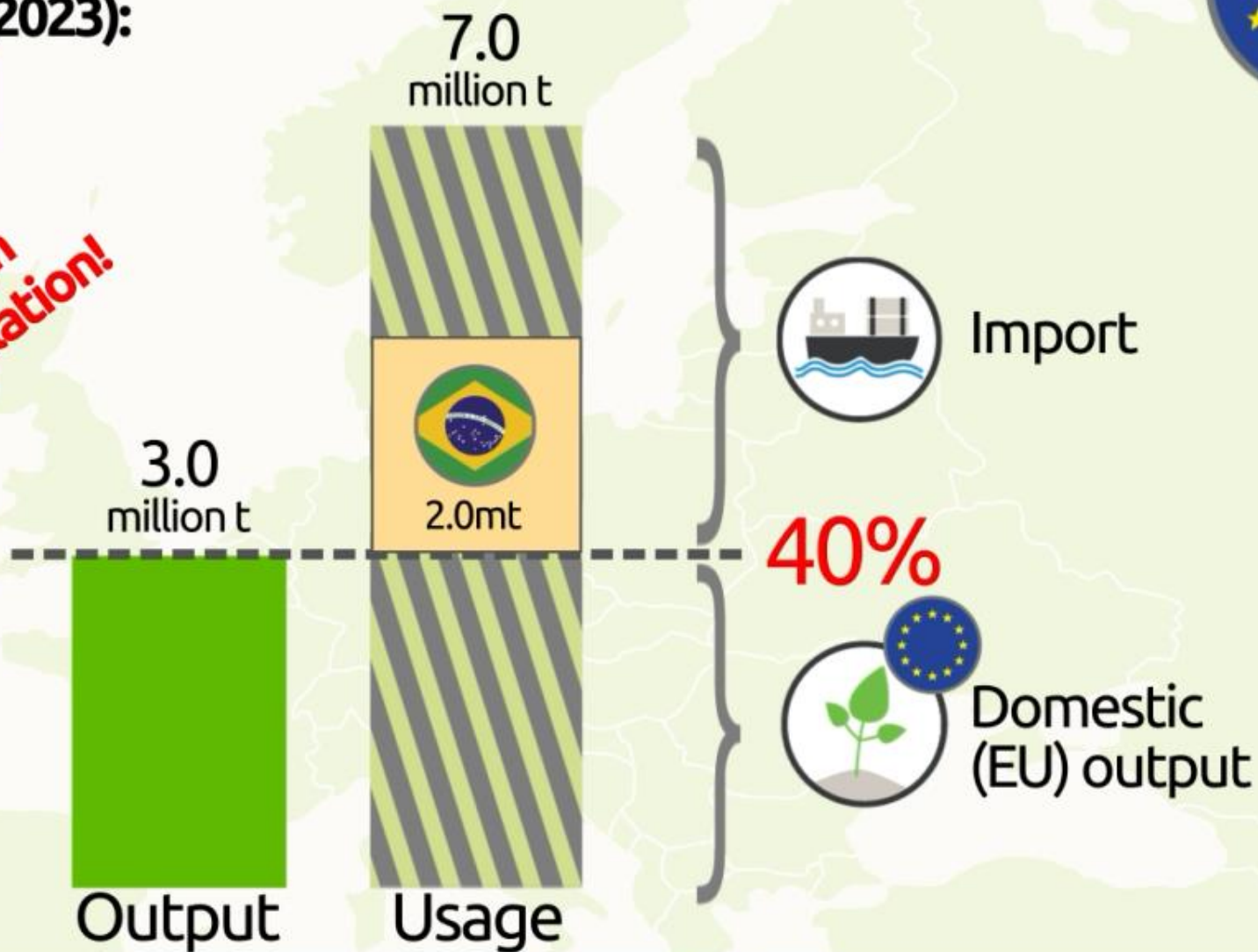


Soya S&D in EU (2023):

Only non-GM



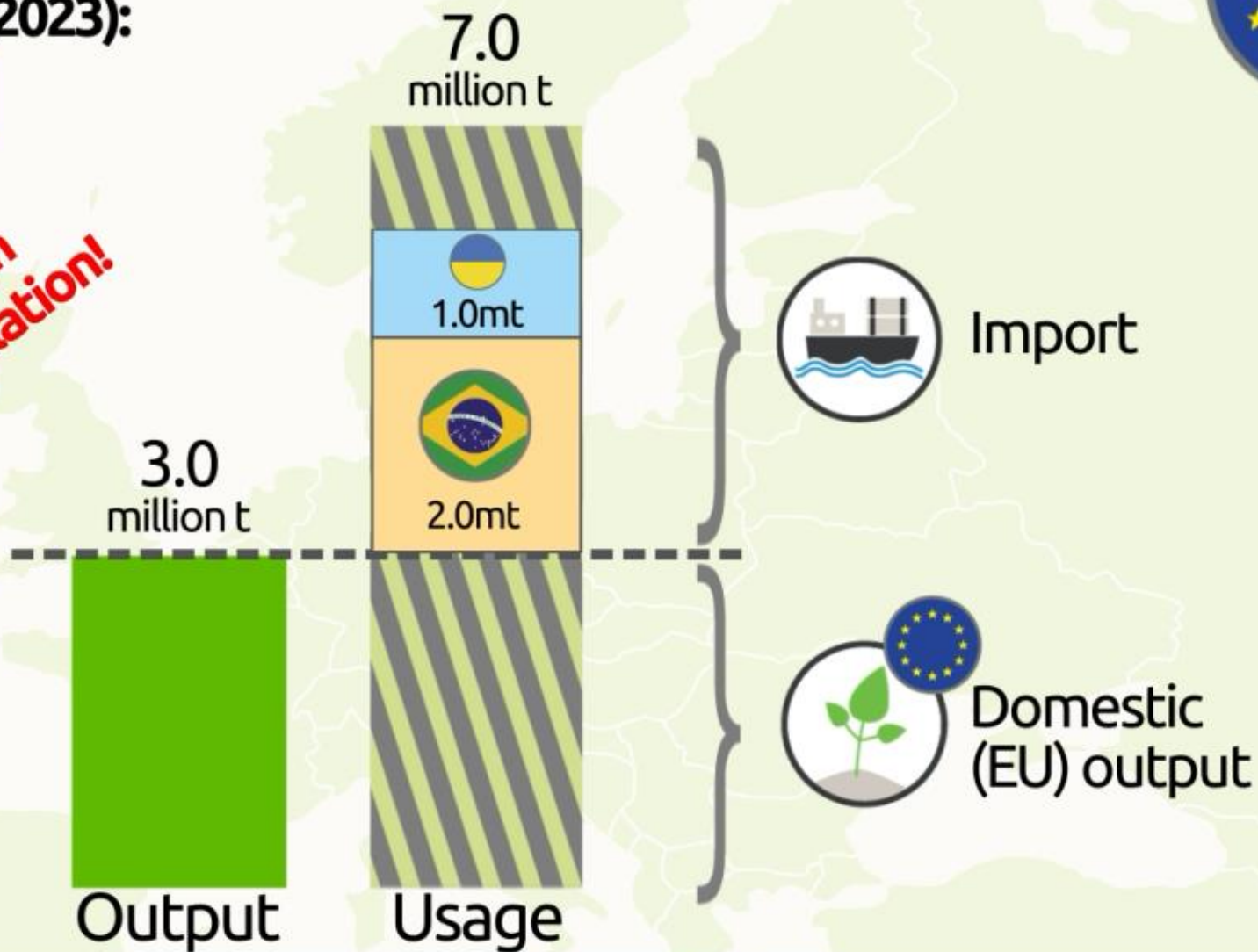
**Rough
calculation!**



Soya S&D in EU (2023):

Only non-GM

**Rough
calculation!**

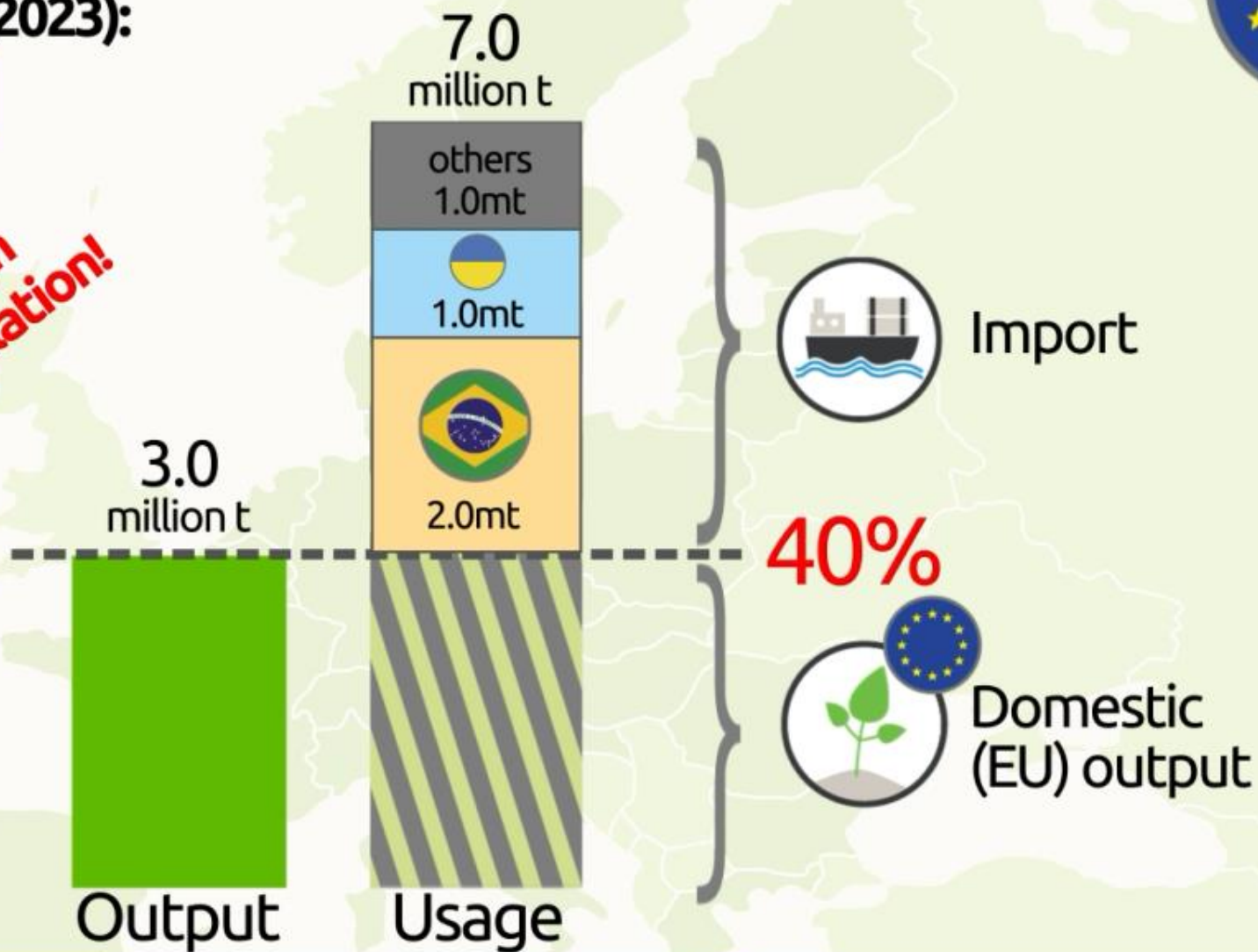


Soya S&D in EU (2023):

Only non-GM



**Rough
calculation!**

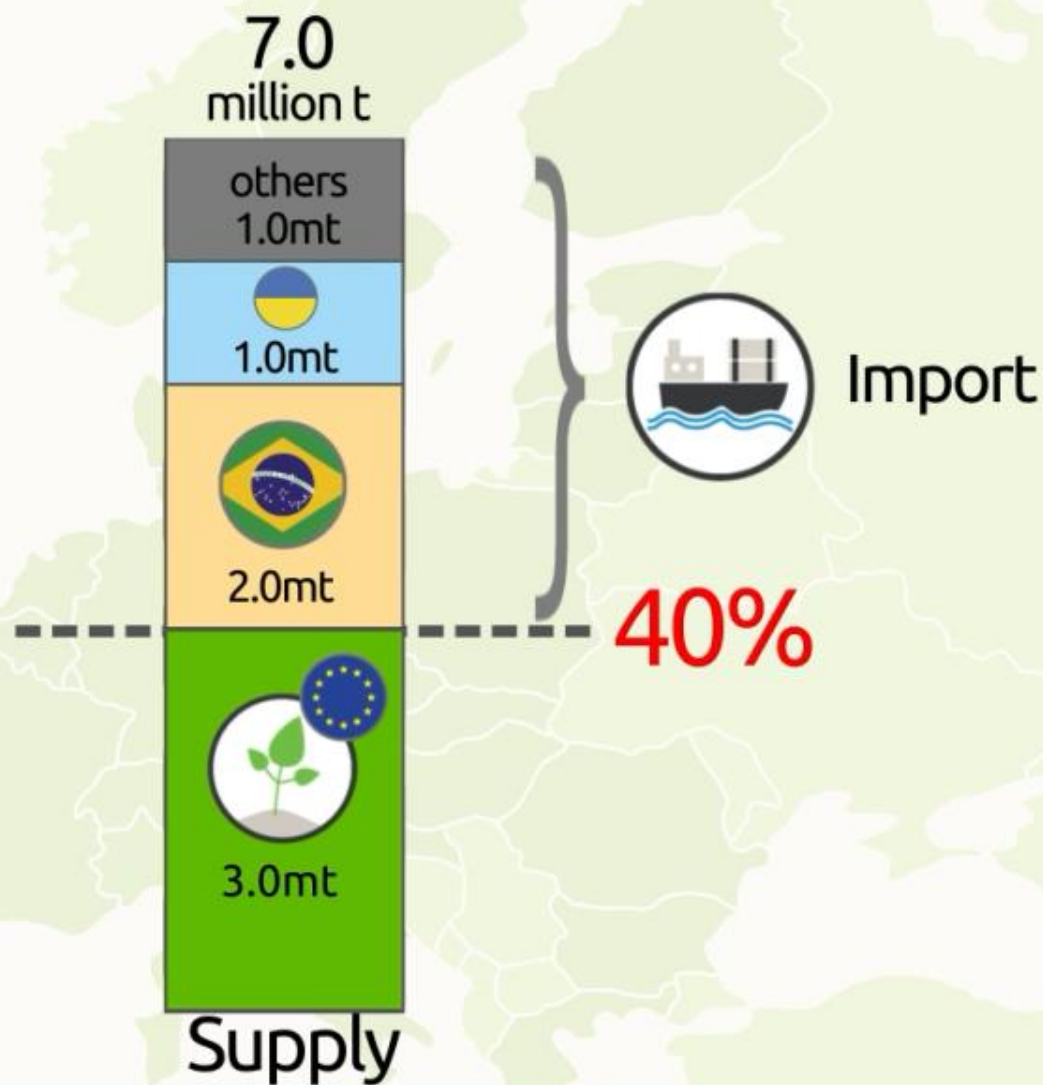


Soya S&D in EU (2023):

Only non-GM



**Rough
calculation!**



Topics to be discussed

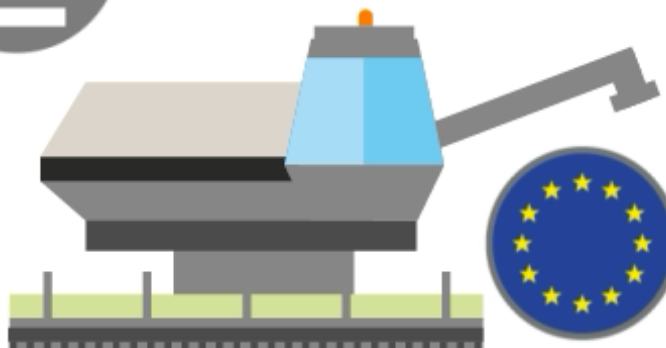
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Forecast 2024



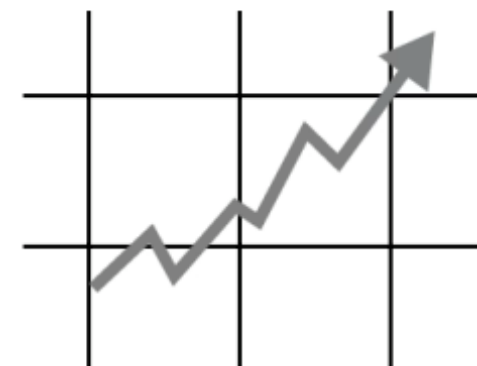
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Harvest 2023



3

Soya prices





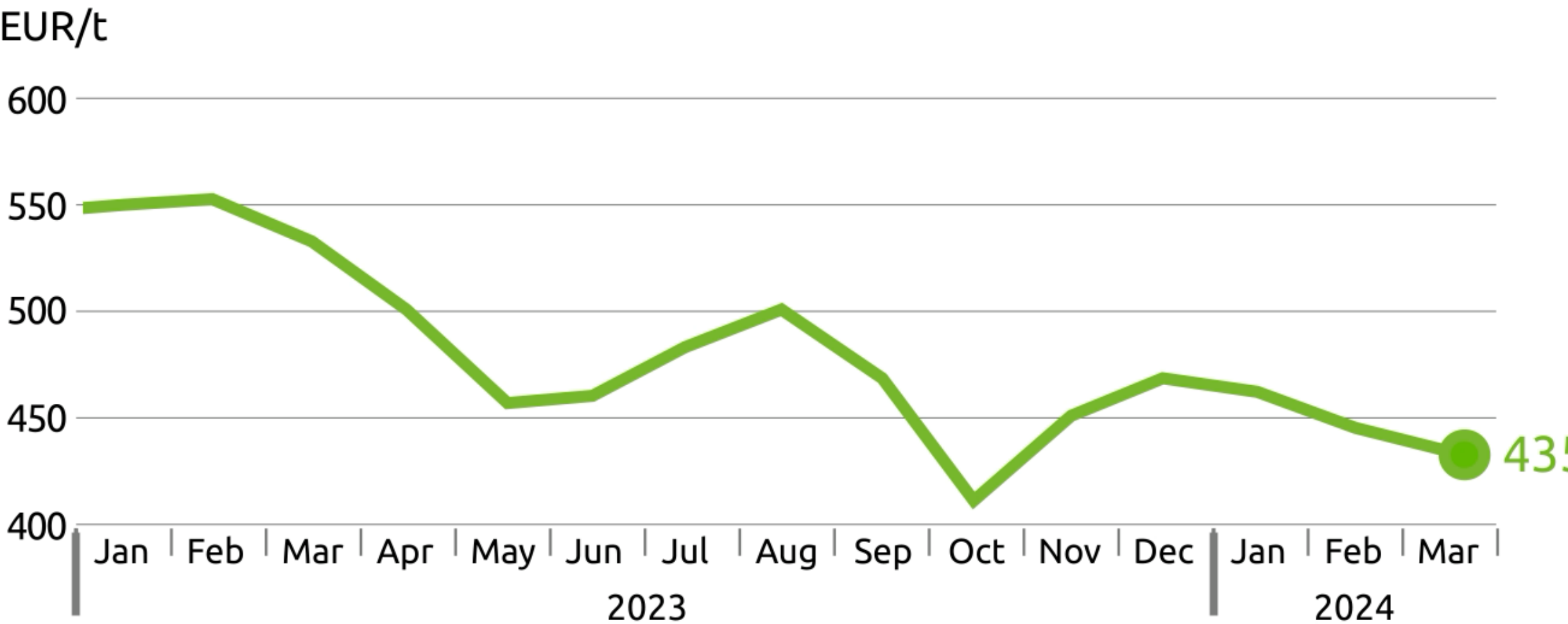


Bologna

Non-GM soybean price in Bologna

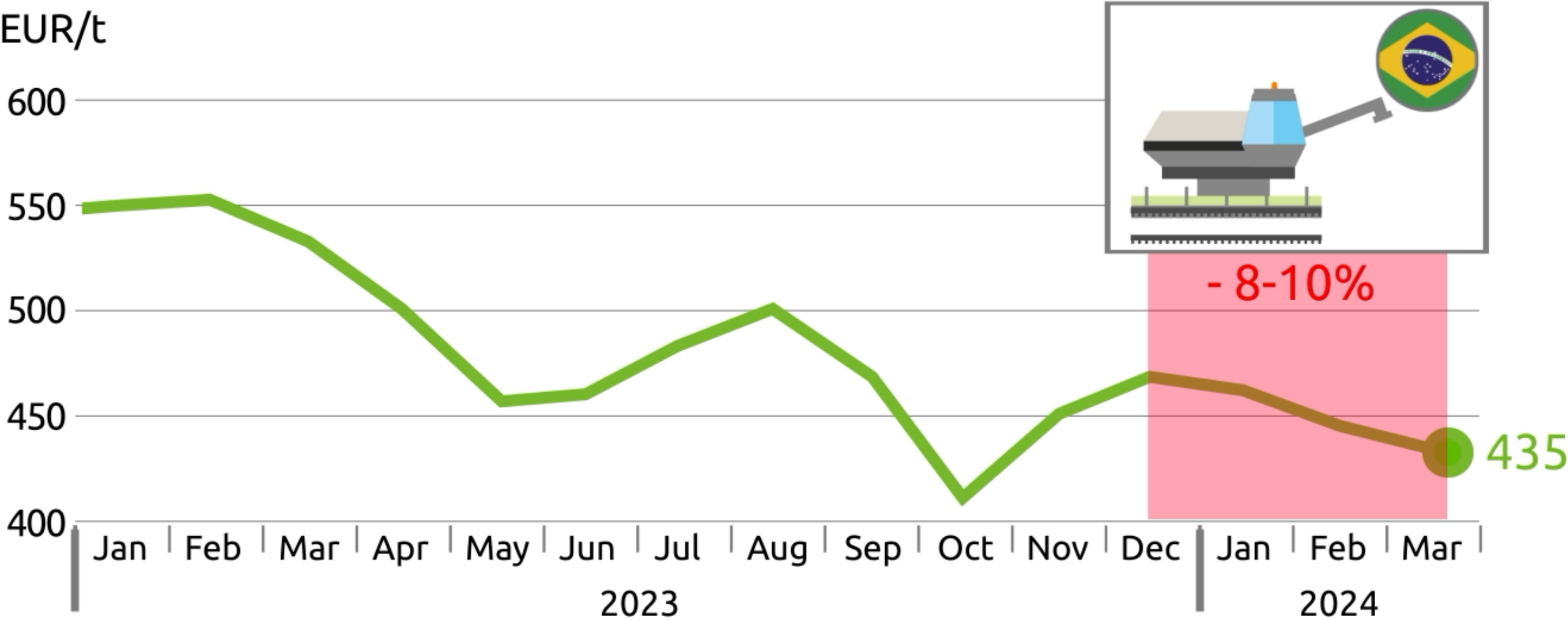
Non-GM soybean price in Bologna

Austrian
Development
Agency



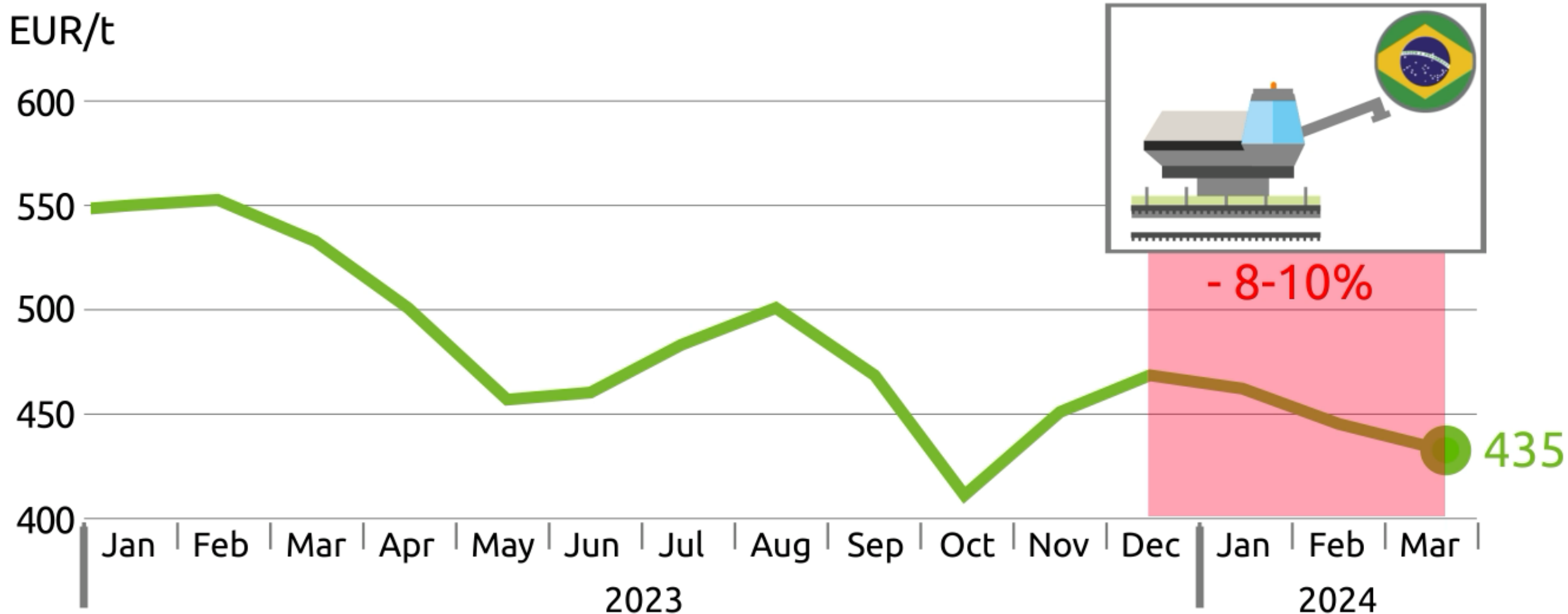
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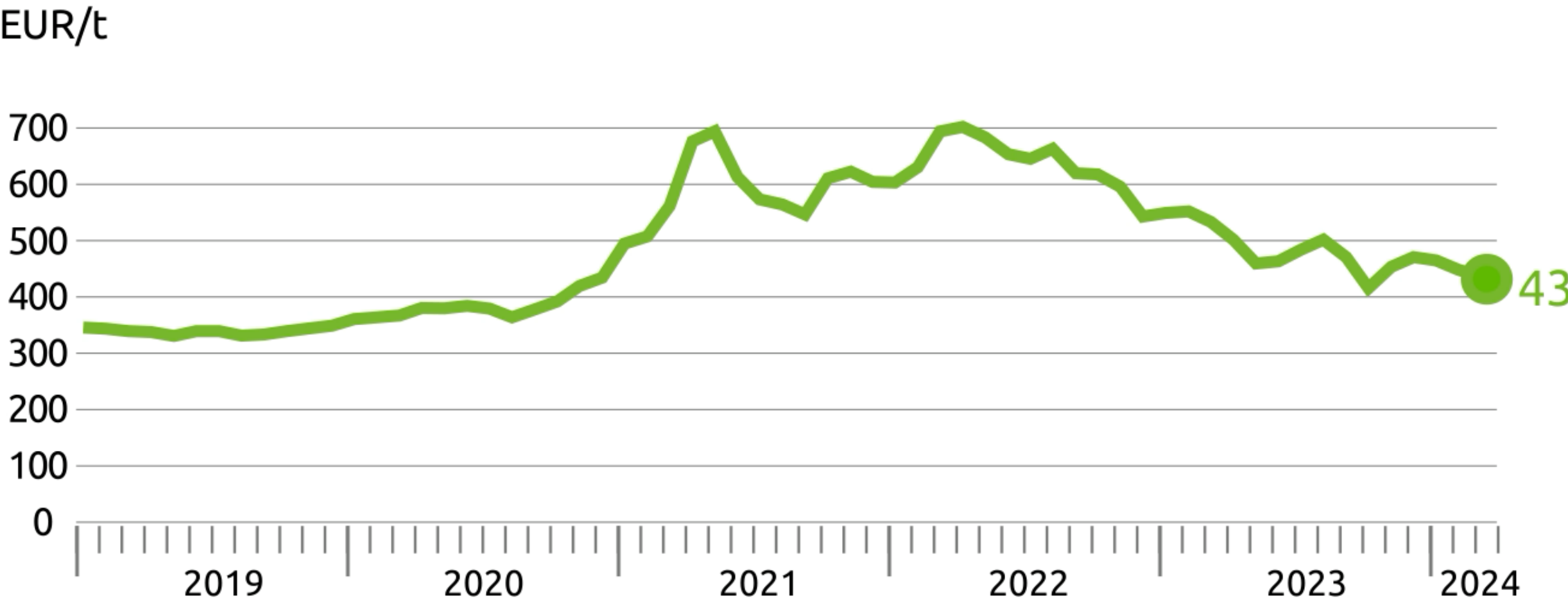
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